



Federal-Mogul Goetze (India) Limited
A Tenneco Group Company
Corporate Office : Paras Twin Towers,
10th Floor, Tower B, Sector 54,
Golf Course Road, Gurugram - 122 002
Tel. : (91-124) 4784530 • Fax : (91-124) 4292840

Dt.: 21st May, 2022

To
The Managing Director
BSE Limited Phiroze
Jeejeebhoy Towers Dalai
Street Mumbai 400 001

BSE Code: 505744

To
The Managing Director
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E) 400051

NSE Code: FMGOETZE

Dear Sir/ Ma'am,

Subject: Intimation of Investors' conference call and Investors' presentation

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that Investors/Analyst conference call to discuss the financial performance of Federal-Mogul Goetze (India) Limited for the quarter/period ended 31st March, 2022 will be held on Tuesday, 24th May, 2022 at 04:00 pm (IST).

Please also find attached herewith Investors' presentation covering information update on the business of the Company and the financial performance for the quarter/period ended 31st March, 2022.

Regards,

Yours truly,

for **Federal-Mogul Goetze (India) Limited**

(Dr. Khalid Iqbal Khan)
Whole-time Director- Legal & Company Secretary

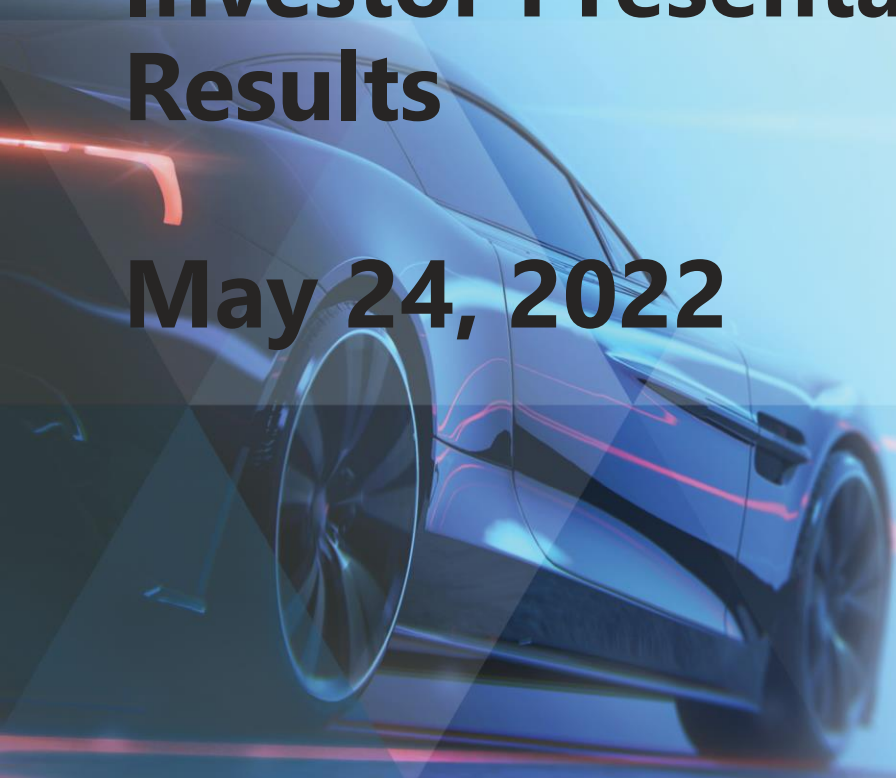
Encl. A/a



DRIVING ADVANCEMENTS
IN GLOBAL MOBILITY

Federal-Mogul Goetze (India) Limited Investor Presentation and Q4 FY21-22 Financial Results

May 24, 2022





Safe Harbor

Forward-Looking Statements

Statements in this document describing the Company's objectives, projections, estimates and expectations may be "forward looking statements" within the meaning of applicable securities laws and regulations. Actual results could differ materially from those expressed or implied due to many factors. Important factors that could make a difference to the Company's operations include, among others, economic conditions affecting demand/supply and price conditions in the domestic and overseas markets in which the Company operates, changes in the Government regulations, tax laws and other statutes and incidental factors. Unless otherwise indicated, the forward-looking statements in this presentation are made as of the date of this communication, and, except as required by law, Company does not undertake any obligation, and disclaims any obligation, to publicly disclose revisions or updates to any forward-looking statements. All market and industry data are based on Company estimates.

Company Overview

Employees

5000+

as on 31st March 2022

Facilities

03 Manufacturing sites 02 Sales Office
13 Warehouses

OEM Customers

30+

- Federal-Mogul Goetze (India) Limited (“FMGIL”) was established in 1954 as a joint venture with Goetze-Werke of Germany, which was owned by Federal-Mogul LLC, one of the leading manufacturers of automotive components in the world.
- Globally, Tenneco has 4 business groups viz. Performance Solutions, Motorparts, Clean Air and Powertrain. FMGIL’s products substantially falls under “Powertrain” business group.
- Based in Gurugram (Haryana, India), FMGIL engages in manufacture, supply and distribution of automotive components in India and internationally.
- Mainly offers pistons, piston rings, piston pins, valve seats, valve guides.
- Caters to Automotive, heavy-duty, motorcycles, energy, industrial, power generation, railway & defence industries.
- FMGIL manufactures world class products at its state of the art manufacturing facilities located at Patiala (Punjab), Bangalore (Karnataka) and Bhiwadi (Rajasthan).
- FMGIL now operates as subsidiary of Tenneco Inc. post Tenneco’s acquisition of Federal-Mogul LLC.

Manufacturing Facilities



- **Location:** Bangalore, Karnataka
- **Area:** Approx. 50 acres
- **Product:** Pistons, Pins and Rings
- **Established:** 1977
- **IATF16949, ISO14001, ISO 45001**



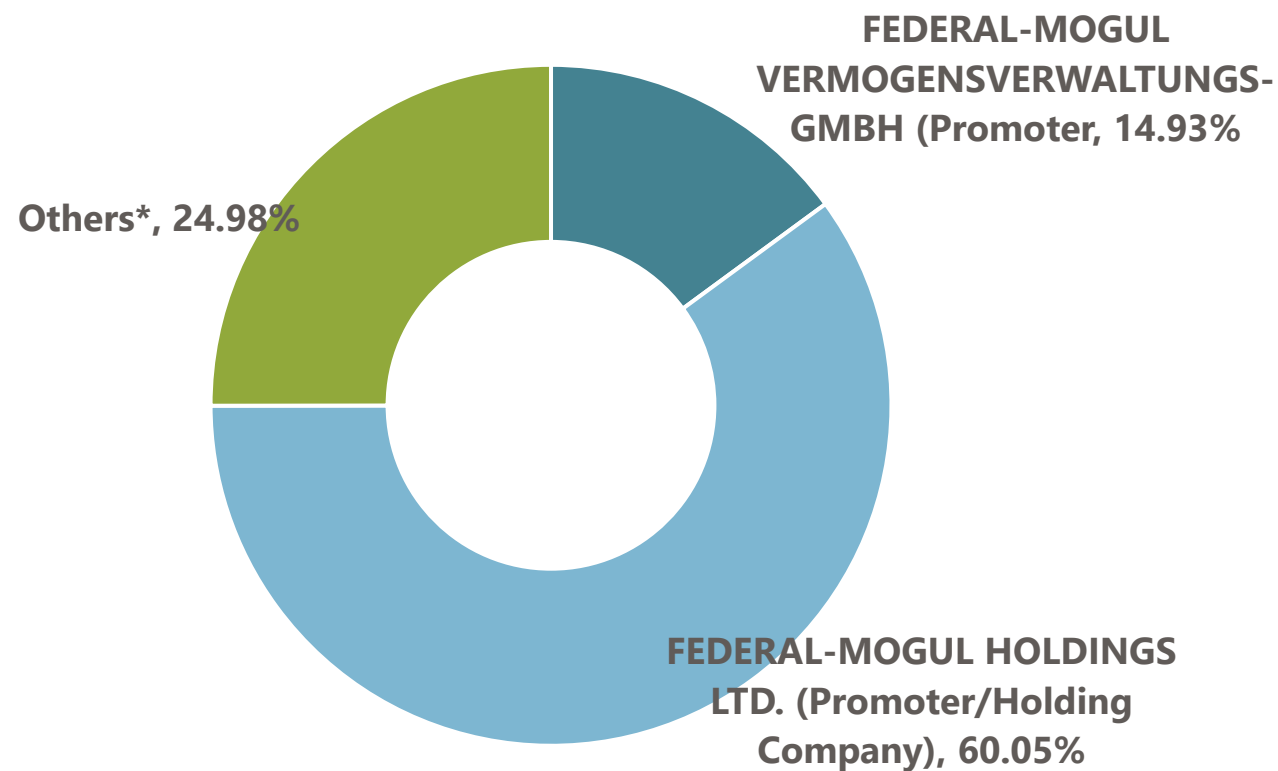
- **Location:** Patiala, Punjab
- **Area:** Approx. 60 acres
- **Product:** Pistons, Pins and Rings
- **Established:** 1954
- **IATF16949, ISO14001, ISO 45001**



- **Location:** Bhiwadi, Rajasthan
- **Area:** Approx. 5.5 acres
- **Product:** Valve Seats & Valve guides
- **Established:** 1996
- **IATF16949, ISO14001, ISO 45001**

Shareholding pattern as on 31st March 2022

Shareholding Breakup



* 'Others' include 1.6178% Mutual Fund and 0.0228% FIIs/FPIs.

Board of Directors

- Mr. K. N. Subramaniam, Chairman & Independent Director
- Mr. Vinod Kumar Hans, Managing Director
- Dr. Khalid Iqbal Khan, Whole Time Director-Legal & Company Secretary
- Mr. Manish Chadha, Whole Time Director-Finance & Chief Financial Officer
- Mr. Rajesh Sinha, Whole Time Director
- Mr. Sunit Kapur, Director
- Mr. Stephen Shaun Merry, Director
- Ms. Nalini Jolly, Independent Director
- Mr. K. C. Sundareshan Pillai, Independent Director

Competitive Strength

Credit Rating

Long term A+ and
Short term A1+

R&D Centers

In-house Technical
Centers at Bangalore &
Bhiwadi

Global Edge

Seamless
Technology transfer

Supply

Supply to all major
OEMs

Segment

Well diversified
segments

Liquidity

Strong financial
liquidity

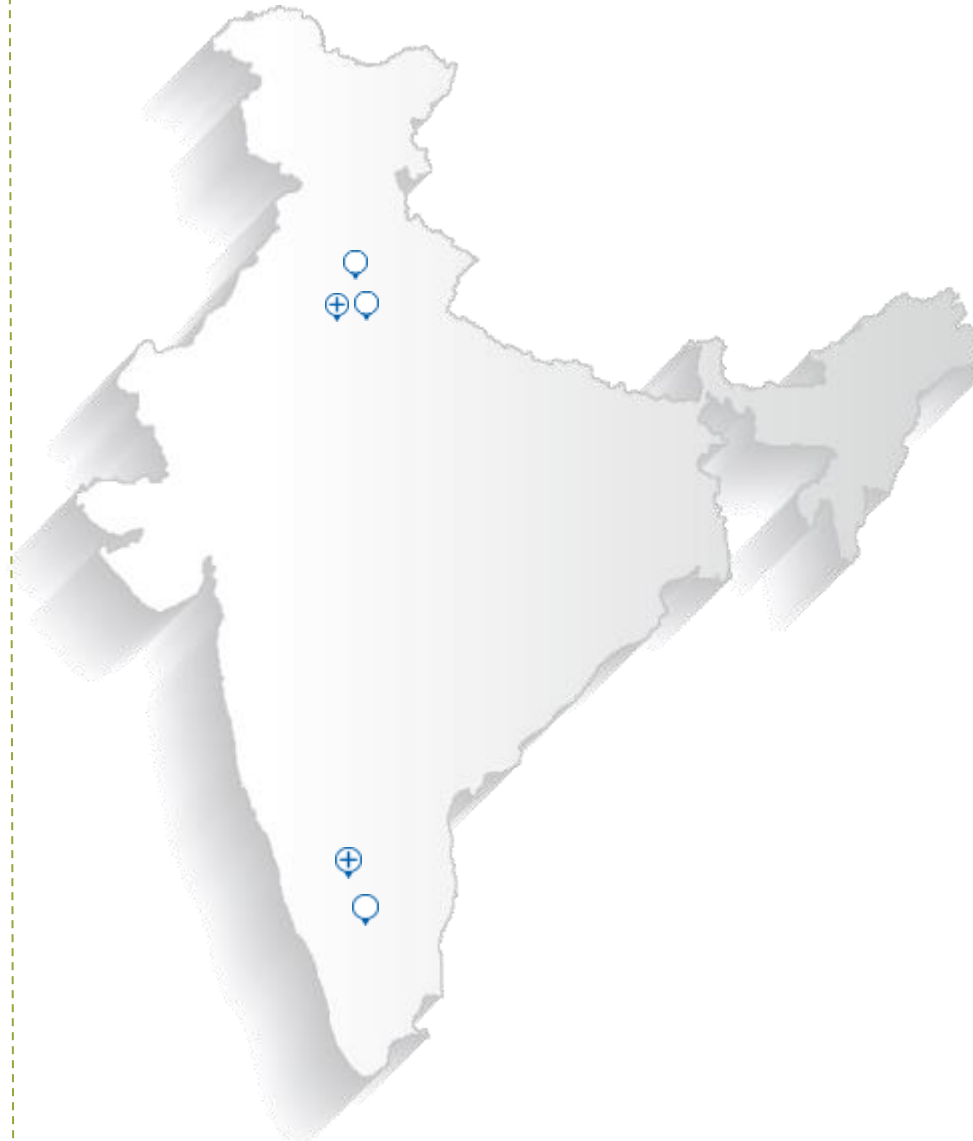
Team

Highly experienced
& talented team

Diversified Customers - OEM



Geographical Presence



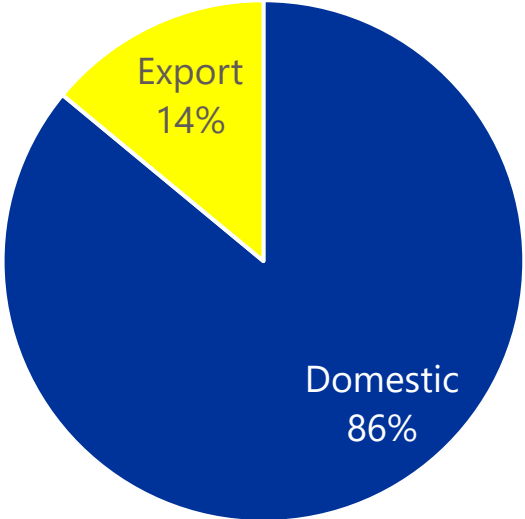
- INDIA**
- ⊕ Bengaluru: Pistons, Rings
- Bhiwadi: VSG
- Patiala: Pistons, Rings

- ⊕ TECHNOLOGY CENTER

- MANUFACTURING SITE

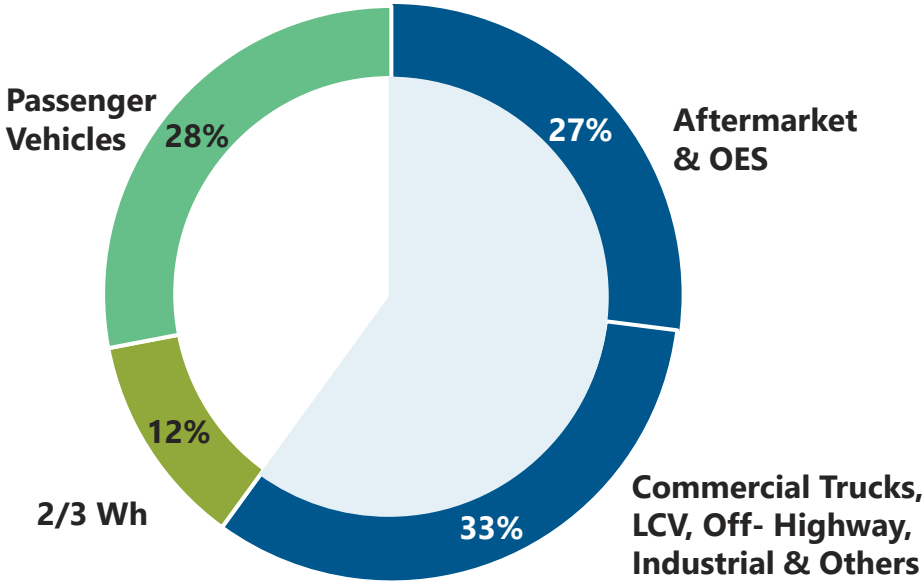
Revenue mix by Market segment

Revenue split by market



- Overall revenue diversified in all market segment
- Serving to all major OEMs in various segment
- Revenue : FY 2021-22

Revenue split by Segment



60% non-OE PV and 2 Wh

- Revenue : FY 2021-22
- 60% revenue from non-OE PV and 2Wh
- Commercial Truck and Off-Highway (CTOH)

OEM market position in India



Pistons

#2 Overall
#1 Diesel Pistons



Piston Rings

#1 Overall



Valve, Seats & Guides

#1 Overall

Powertrain Segment

Key Drivers And Technologies



Heavy-Duty and Light Vehicle Pistons



Advanced Gasoline Pistons



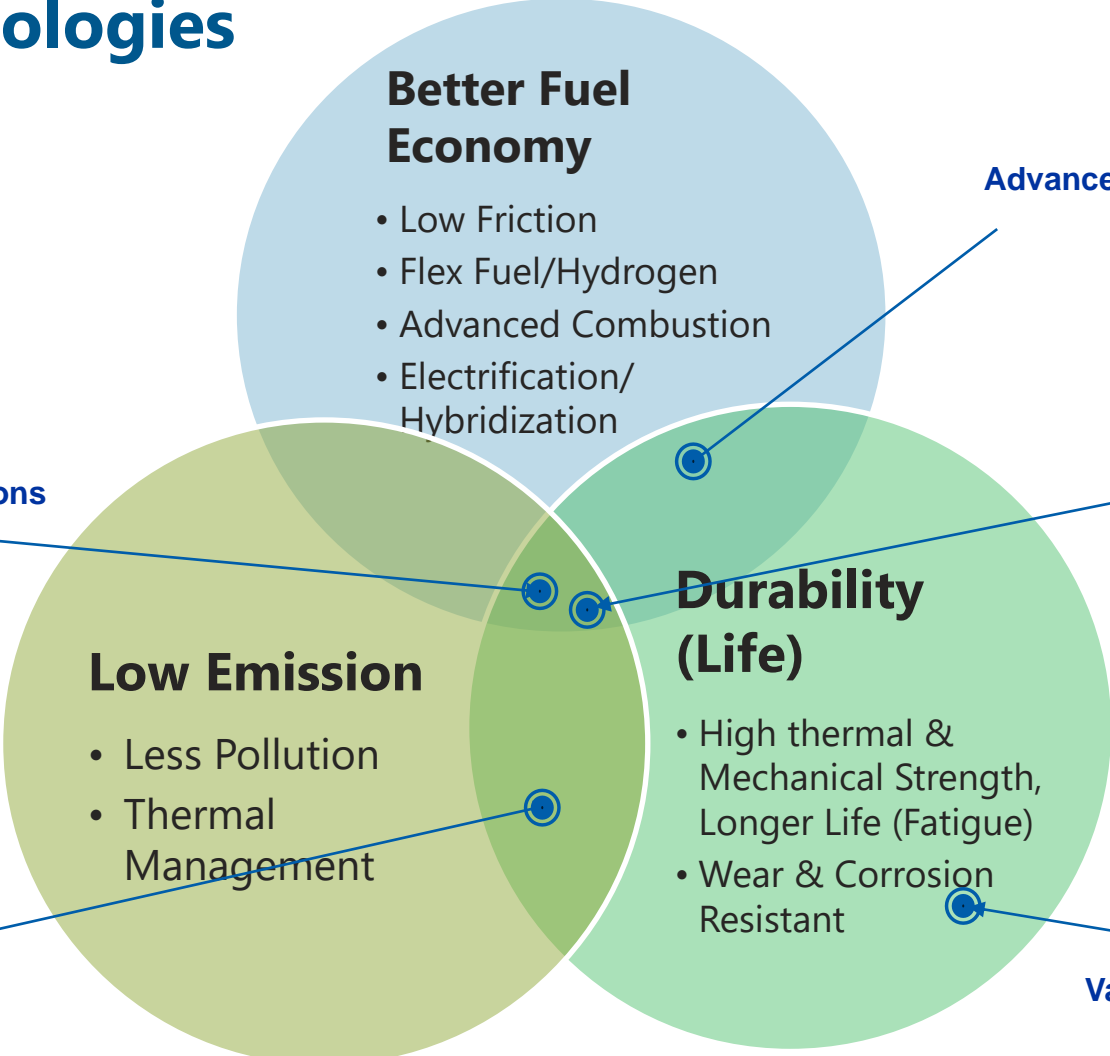
Piston Rings



Cylinder Liners



Valve Seats and Valve Guides



Our components have a direct impact on engine performance, durability and emissions compliance. Technologies enable energy efficiency, reduce CO2 emissions and enhance durability

Building a Stronger FMGIL

Performance Focus - Margin Expansion & Cash Generation



Reduce Operational Cost

- Fixed Cost reduction
- Operational efficiency



Lower Capital Intensity

- Improve capex/revenue ratio
- Expand working capital turns
 - Inventory driven



Growth Opportunities

- Stringent Emission norms
- Increased Popularity of TGDI to cope with emission regulations
- Increase in production of mild-hybrid vehicles.



Major focus on commodity inflation recovery



Optimizing shareholder value creation through cash generation and targeted growth opportunities

Customer Awards & Recognition

#	Customer's Name		Received on	Appreciation / Award Type
1.	FIAT India		2 nd Apr 2021	Best supplier Award for Good Quality Performance in 2020
2.	Mahindra & Mahindra (Automotive Division)		12 th Apr 2021	Supplier Excellence Award for the "Best Product Development Performance" 1. Commodity Award in Engine Proprietary for AD 2. Best Product Development for AD 3. Best Spares Performance for AD
3.	General Motors		30 th Jun 2021	"Supplier Quality Excellence Award" for the 9 th consecutive year
4.	Mahindra & Mahindra (Automotive Division)		13 th Aug 2021	Appreciation for XUV700 Product development support and valuable contribution in excellence execution
5.	Daimler AG		12 th Nov 2021	Achieving overall "0 PPM".
6.	John Deere		Q1, 2022	Partner Level Supplier" award in Achieving Excellence Program
7.	KTM Austria		Dec, 2021	Supplier Quality Award

Financials

Q4

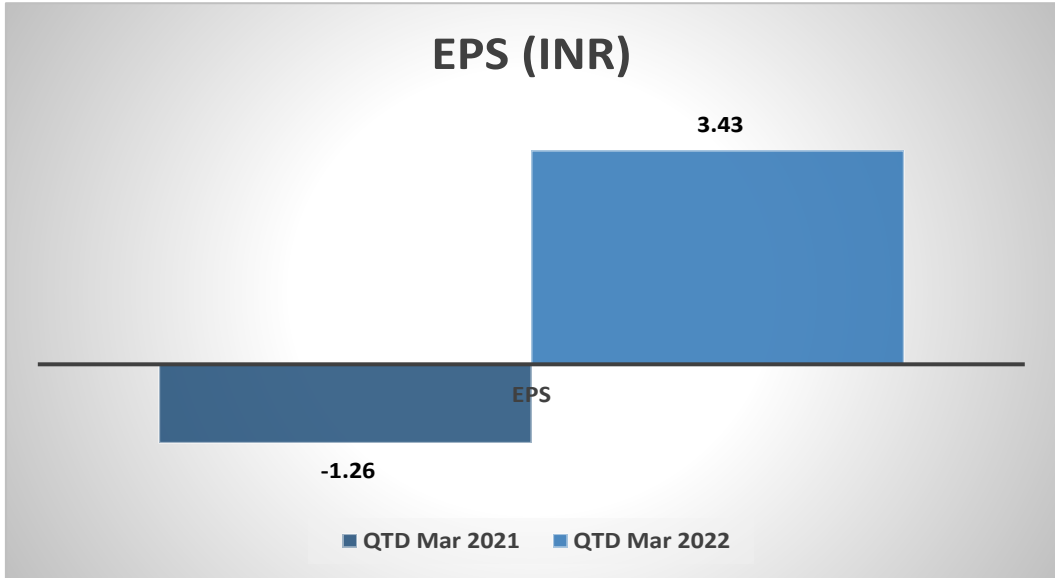
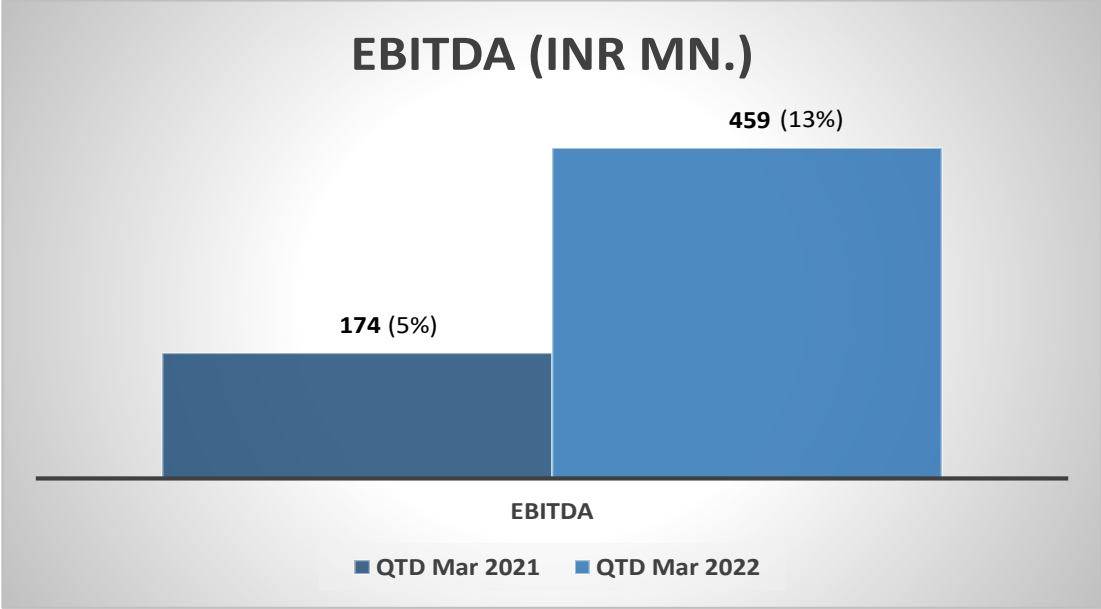
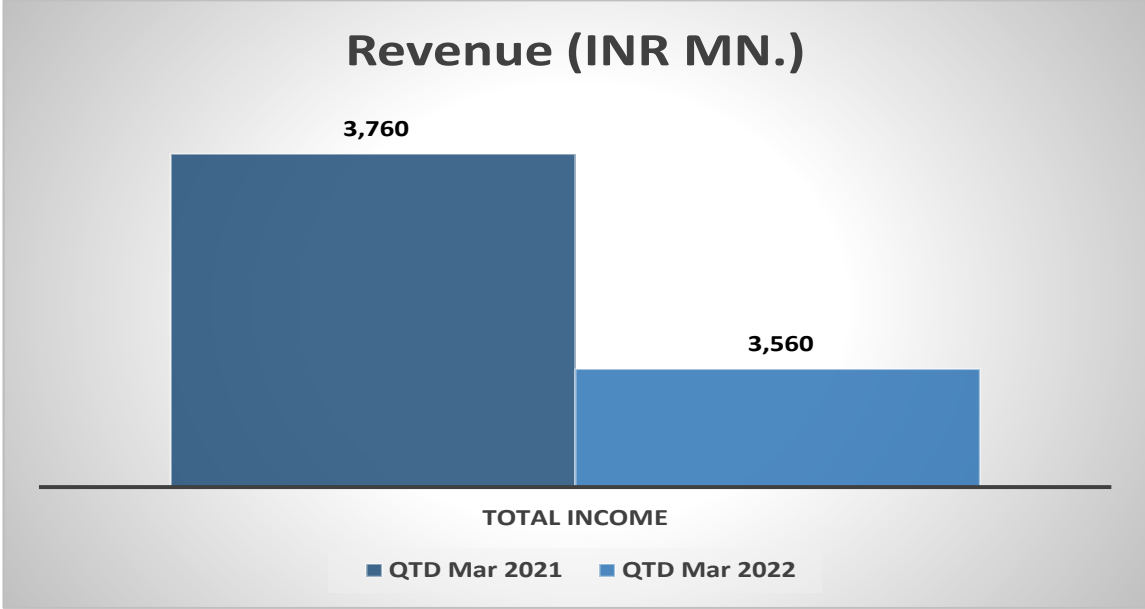
FY2021-22

Financial Results for Qtr. Ended 31st March 2022

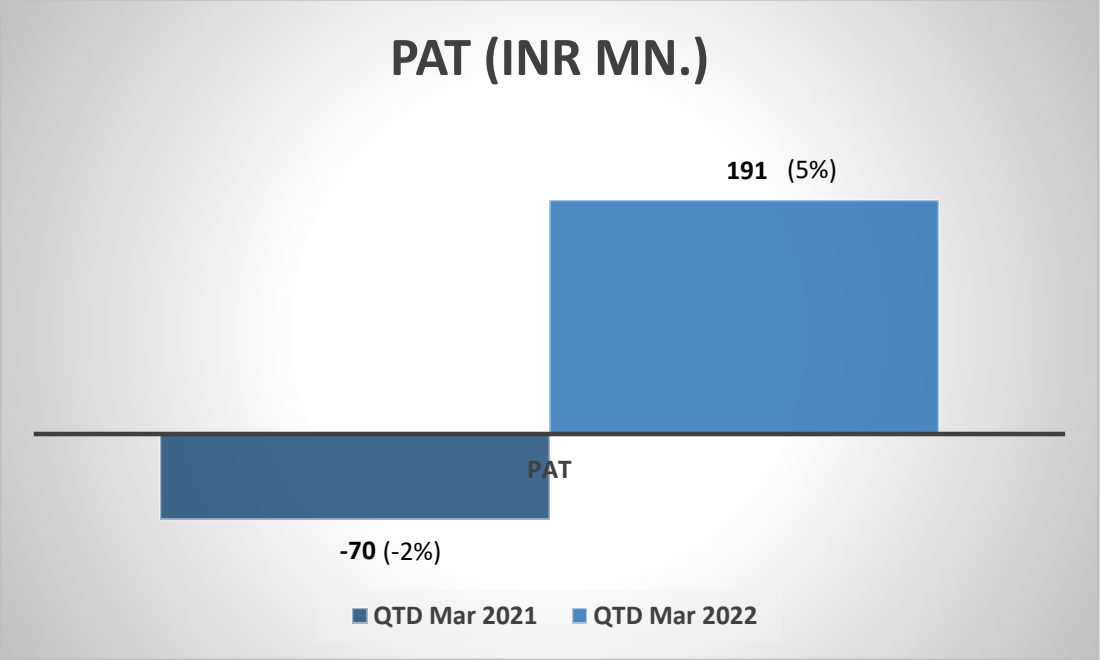
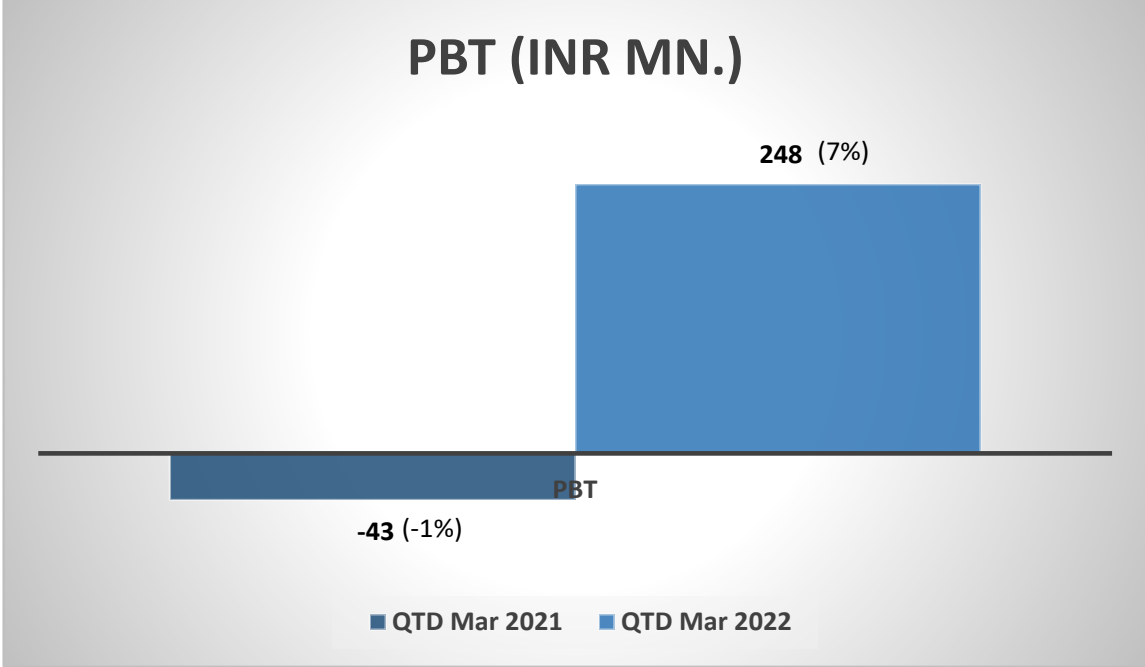
INR in Million

	Actual QTD Mar 2022		Actual QTD Mar 2021	
Revenue from operation	3,508		3,709	
Other Income	52		51	
Total Revenue	3,560	100%	3,760	100%
Profit before Tax	248	7.0%	(43)	-1.1%
Interest	(16)	-0.5%	(9)	-0.2%
Depreciation	(195)	-5.5%	(208)	-5.5%
EBITDA	459	12.9%	174	4.6%
Profit after Tax	191	5.4%	(70)	-1.9%

Financial Performance Qtr. Ended 31st March 2022



Financial Performance Qtr. Ended 31st March 2022

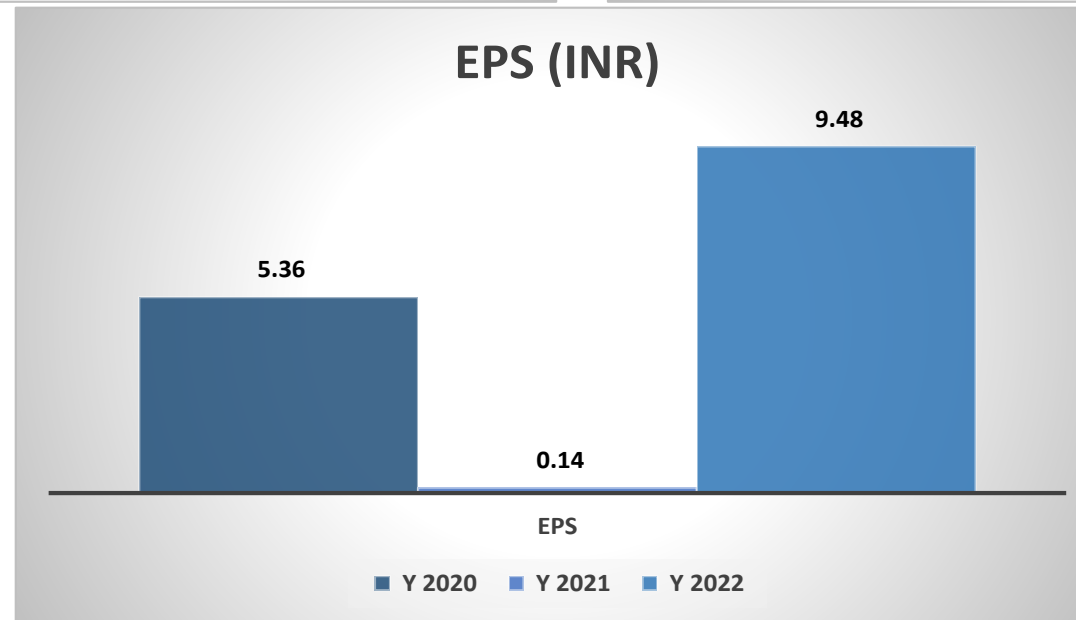
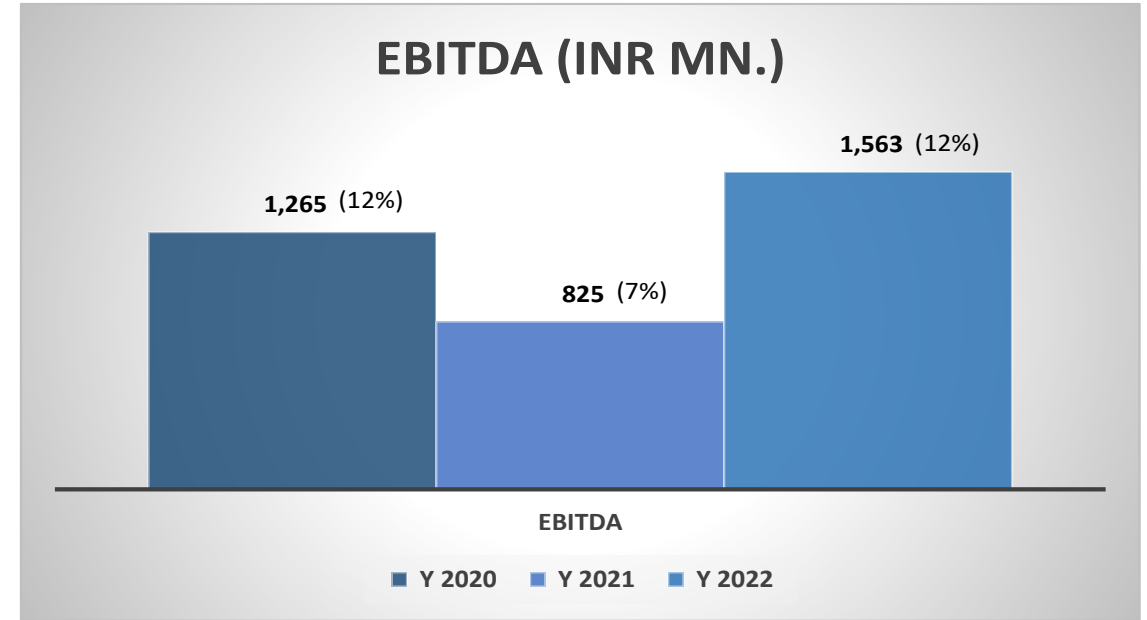
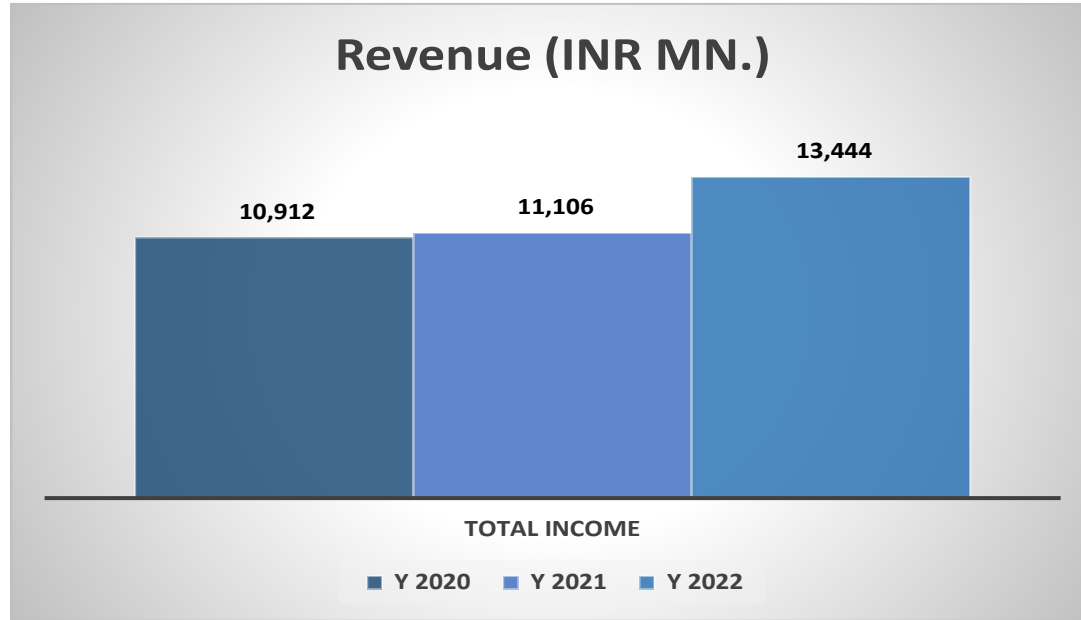


Financial Results for Year Ended 31st March 2022

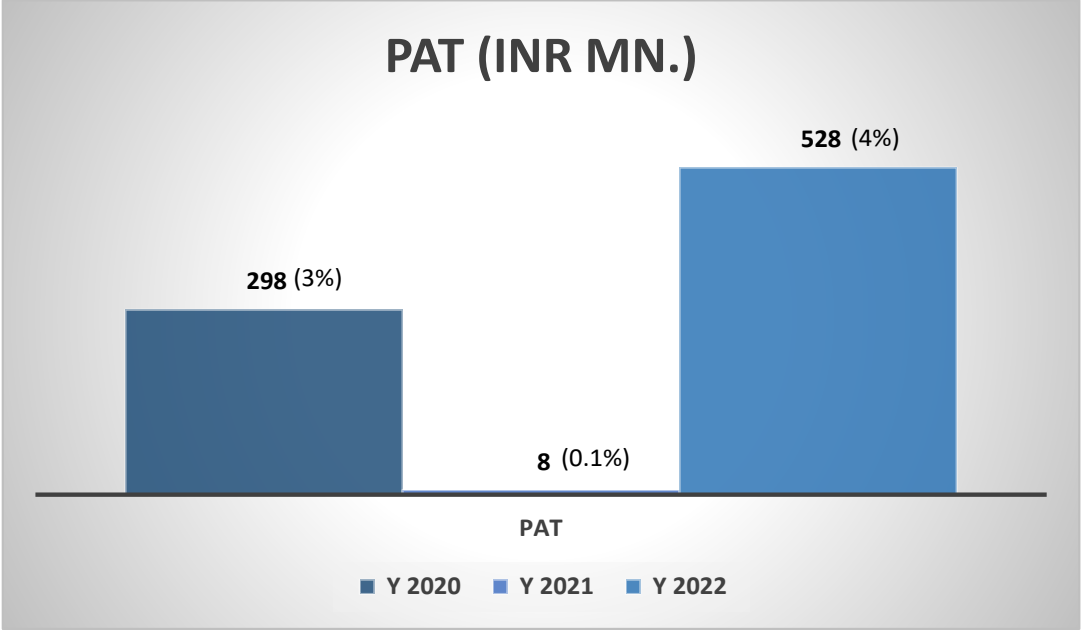
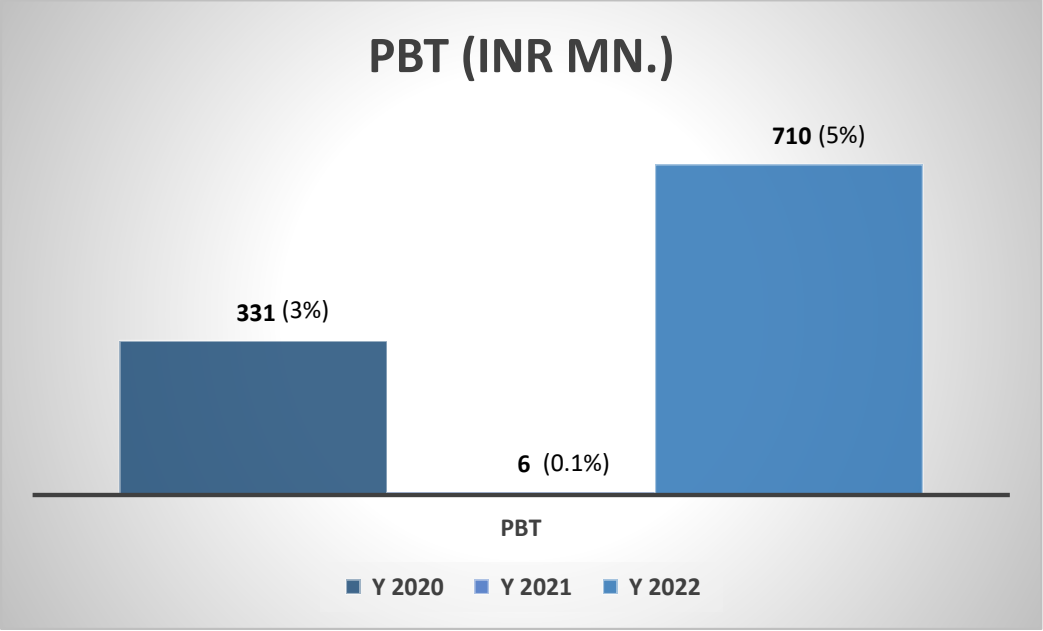
INR in Million

	Actual YTD Mar 2022		Actual YTD Mar 2021	
Revenue from operation	13,220		10,869	
Other Income	224		237	
Total Revenue	13,444	100%	11,106	100%
Profit before Tax	710	5.3%	6	0.1%
Interest	(42)	-0.3%	(24)	-0.2%
Depreciation	(811)	-6.0%	(795)	-7.2%
EBITDA	1,563	11.6%	825	7.4%
Profit after Tax	528	3.9%	8	0.1%

Financial Performance Year Ended 31st March 2022



Financial Performance Year Ended 31st March 2022



Financial Results Overview

High Points

Q4 performance

- ❖ Revenue of INR 3508 million, was impacted by US and European markets, reducing the export content by 2% of the total revenue in the comparable quarter. Revenue growth from the domestic market is better than the industry growth.
- ❖ EBITDA was INR 459 million versus INR 174 million of corresponding quarter of previous year. There was impact of INR 428 MN for exceptional item last Year comparable quarter .As a percent of Revenue, it was 12.9% Vs 4.6% in corresponding quarter of previous year.
- ❖ The Company reported a net profit after tax for the fourth quarter of INR 191 million

Full Year Performance

- ❖ Revenue of INR 13220 million with 22% YOY growth . Revenue growth from the domestic market is better than the industry growth for the full year .
- ❖ EBITDA was INR 1563 million versus INR 825 million for previous year . As a percent of Revenue, it was 11.6% Vs 7.4% in previous year.
- ❖ Financial performance of the company was impacted due to material price increases & time lag in recovery of material prices from customers . The impact for this financial year was 3% of Total Revenue .
- ❖ The company reported a net profit after tax for the full year of INR 528 million .
- ❖ The company has cash & cash equivalent of INR 1236 million .

Our CSR spent for FY 21-22: Rs 1.16 Cr

Uniform Distribution to Patiala School for Deaf and Blind



Silai Centre, Bangalore



Platinum Award in "Excellence in COVID Management, from PNGI Forum, "Professional Network Group of India" - Bhiwadi



फेडरल मुगल को पीएनजीआई से मिला अवार्ड

भिवंडी फेडरल मुगल गोएटजे इंडिया लिमिटेड को पीएनजीआई द्वारा कोविड प्रबंधन में उत्कृष्टता के लिए प्लेटिनम अवार्ड से सम्मानित किया है। यह अवार्ड प्रोफेशनल नेटवर्क ग्रुप ऑफ इंडिया (पीएनजीआई) एवं जीडी गोयन्का कॉलेज द्वारा आयोजित एचआर एक्सप्लेंस अवार्ड समारोह में दिया। वरिष्ठ प्रबंधक एचआर प्रदीप भट्टारिया ने बताया कि टेनेको लीडरशिप टीम, संस्थान के अधिकारी, कर्मचारियों का योगदान है। कारखाना प्रबंधक डॉ. राकेश कुमार ने बताया कि मार्गदर्शन, प्रभावी रणनीति एवं कुशल नेतृत्व के साथ संस्थान में कोविड अनुस्यूि व्यवहार की पारना हुई।



अवार्ड लेते फेडरल मुगल के अधिकारी।

अवार्ड को दिलाने में एचआर एवं इंजिनियरिंग टीम के साथ लोकेश्वर जोशी, अनुज कोशिक, आशा रानी, सिद्धार्थ मोहन, गोविंद शर्मा का सहयोग रहा।

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BHIWADI VSG PLANT RECEIVES PLATINUM AWARD FOR COVID-19 MANAGEMENT

Published 1/5/2022



Powertrain's Valve Seats and Guides facility in Bhiwadi, India, recently received the prestigious Platinum Award for Excellence in COVID-19 Management from the Professional Group of India (Northern Region), known as the PNGI Forum, and GD Goenka University. The award recognizes the company's COVID-19 response and its efforts to keep employees safe during the pandemic. The site is 97 percent vaccinated. The award also provides a platform to showcase best practices that help mitigate community spread of the virus.

"Congratulations to the team for this well-deserved recognition," said Vinod Hans, Powertrain's Vice President and General Manager, India. "It gives me immense satisfaction that our team's hard work, efforts and diligence in implementing Healthy Team, Healthy Tenneco protocols are being recognized by the local administration, and that we are seen as leaders in helping to slow the pandemic. I thank the team for doing everything you can to keep yourselves and each other healthy and safe each day. Let's keep up the great work."

The PNGI Forum is a manufacturing association with more than 3,500 members, including India's automotive leaders such as Suzuki Motors, Hero MotoCorp, Honda Scooters, Mahindra, Suzuki Motorcycles, Fiat India, New Holland Tractors and many others.

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Powertrain Announces Changes to its Purchasing Organization >

Powertrain Appoints Marek Platta, Director of Quality, Global Bearings >

FELIX IYOHAN'S CAREER GROWTH TAKES HIM FROM SPARTA TO SMYRNA, PLUS JANUARY'S FEATURED JOBS >



TENNECO
Powertrain



YES 2 ICE

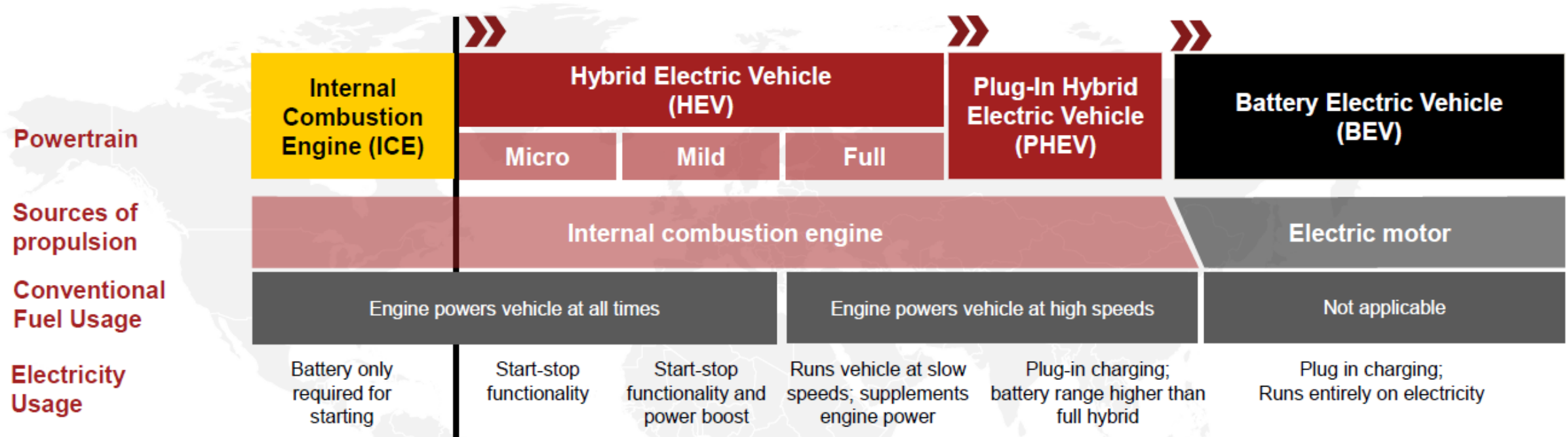
Cleaner. More Efficient. Sustainable.





Electrification

Globally, various power train technologies co-exist across xEV continuum and across vehicle segments



Source: DHI, Crisil, SMEV, PwC Research & Analysis



TENNECO