



Federal-Mogul Goetze (India) Limited

A Tenneco Group Company

Corporate Office: Paras Twins Towers, 10th floor, Tower-B,
Sector-54, Golf Course Road, Gurgaon, Haryana, 122002

Tel.: (91-124) 4784530

Email: infoindia@tenneco.com

Date: 10th February, 2026

1. Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400001

2. Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai 400051

**Subject: Intimation of outcome of the Board Meeting of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/ Ma'am,

Pursuant to the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III ("Listing Obligations"), please be informed that the unaudited financial results of the Company for the Quarter ended 31st December, 2025 have been approved by the Board of Directors in its meeting held today i.e., Tuesday, 10th February, 2026. A copy of the results along with the Limited Review Report thereon are enclosed for your kind information & record.

The Board Meeting commenced at 6:50 P.M. (IST) and concluded at 7:40 P.M. (IST).

Request you to kindly take note of the above.

Regards

Yours truly,

For Federal-Mogul Goetze (India) Limited

(Dr. Khalid Iqbal Khan)

Whole-time Director- Legal & Company Secretary

Encl.: As above

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF FEDERAL-MOGUL GOETZE (INDIA) LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **Federal-Mogul Goetze (India) Limited** ("the Company") for the quarter and nine months ended December 31, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the LODR Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the LODR Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **DELOITTE HASKINS & SELLS LLP**

Chartered Accountants
(Firm's Registration No. 117366W/W-100018)



Pramod B. Shukla
(Partner)

Membership No. 104337

(UDIN: 261043370M8SHA457A)

Place: Gurugram
Date: February 10, 2026

FEDERAL-MOGUL GOETZE (INDIA) LIMITED
 Regd Off: 803, Best Sky Tower, Netaji Subhash Place, New Delhi – 110034
 Corp off: 10th Floor, Paras Twin Towers, Tower B, Golf Course Road, Sector 54
 Gurugram-122002

Website: www.federalmogulgoetzeindia.net

CIN:L74899DL1954PLC002452

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Statement of standalone unaudited financial results for the quarter and nine months ended 31 December 2025

Amount in ₹ lakhs except per share data

S.No	Particulars	Quarter ended 31 December 2025 (Unaudited)	Quarter ended 30 September 2025 (Unaudited)	Quarter ended 31 December 2024 (Unaudited)	Year to date 31 December 2025 (Unaudited)	Year to date 31 December 2024 (Unaudited)	Year ended 31 March 2025 (Audited)
	Income						
I	Revenue from operations	48,647.98	48,128.08	42,550.48	144,310.50	131,623.52	176,928.88
II	Other income	1,375.07	1,972.95	1,258.92	4,866.53	4,263.58	5,665.64
III	Total income (I+II)	50,023.05	50,101.03	43,809.40	149,177.03	135,887.10	182,594.52
	Expenses						
IV	(a) Cost of materials consumed	18,738.47	20,167.54	16,219.21	58,039.18	50,536.51	69,197.52
	(b) Purchases of stock-in-trade	157.41	117.09	119.40	474.47	382.62	501.93
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	1,698.21	(2,069.15)	1,142.71	(909.89)	1,979.09	(293.08)
	(d) Employee benefits expense	9,712.64	10,302.34	9,324.73	30,508.53	29,029.06	38,537.97
	(e) Finance costs	232.68	156.90	138.73	485.26	372.26	582.19
	(f) Depreciation and amortisation expense	2,003.79	2,053.11	2,034.31	6,088.25	6,002.36	8,024.43
	(g) Other expenses	12,375.44	12,444.22	11,069.56	36,868.58	33,678.40	44,251.54
	Total expenses	44,918.64	43,172.05	40,048.65	131,554.38	121,980.30	160,802.50
V	Profit before tax and exceptional items (III-IV)	5,104.41	6,928.98	3,760.75	17,622.65	13,906.80	21,792.02
VI	Exceptional items - New Labour code impact (refer note 4)	1,488.04	-	-	1,488.04	-	-
VII	Profit after exceptional items (V-VI)	3,616.37	6,928.98	3,760.75	16,134.61	13,906.80	21,792.02
	Current tax (including related to earlier years)	1,338.46	1,807.57	1,127.30	4,749.13	4,237.33	6,358.59
	Deferred tax (credit)	(500.50)	(20.57)	(110.62)	(677.88)	(461.01)	(546.05)
VIII	Tax expense	837.96	1,787.00	1,016.68	4,071.25	3,776.32	5,812.54
IX	Profit for the period/year after tax (VII-VIII)	2,778.41	5,141.98	2,744.07	12,063.36	10,130.48	15,979.48
	Other comprehensive loss						
X	(i) Items that will not be reclassified to profit or loss	43.16	92.21	-	135.37	-	597.67
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(10.86)	(23.21)	-	(34.07)	-	(150.42)
	Total other comprehensive loss for the period/year	32.30	69.00	-	101.30	-	447.25
XI	Total comprehensive income for the period/year (IX-X)	2,746.11	5,072.98	2,744.07	11,962.06	10,130.48	15,532.23
XII	Paid-up equity share capital	5,563.21	5,563.21	5,563.21	5,563.21	5,563.21	5,563.21
	Other equity						113,961.64
	Face value of share (₹)	10.00	10.00	10.00	10.00	10.00	10.00
XIII	Earning per share (of ₹ 10 each)*						
	Basic	4.99	9.24	4.93	21.68	18.21	28.72
	Diluted	4.99	9.24	4.93	21.68	18.21	28.72

* Not annualised except for the year ended 31 March 2025

For Identification Only

 Deloitte Haskins & Sells LLP



Notes:

- 1 The standalone unaudited financial results of Federal-Mogul Goetze India Limited (the "Company ") for the quarter and nine months ended 31 December 2025, have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 10 February 2026. The statutory auditors have expressed an unmodified review conclusion on the standalone unaudited financial results for the quarter and nine months ended 31 December 2025.
- 2 The above standalone unaudited financial results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- 3 The business activity of the Company predominantly fall within a single reportable business segment viz manufacturing and sale of auto components. There are no separate reportable business segments. As part of reporting for geographical segments, the Company operates in two principal geographical areas of the world, i.e., within India and other countries (outside India). The aforesaid is in line with review of operating results by the chief operating decision maker.
- 4 On 21 November 2025, the Government of India notified the four Labour codes - The Code on Wages, 2019, The Industrial Relations Code, 2020, The Code on Social Security, 2020, and The Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing Labour Laws. Based on the draft rules and FAQs issued by the Ministry of Labour and Employment and best available information, the Company has estimated the financial implications thereof and has made an additional provision of ₹ 1,488.04 lakhs during the quarter and nine months ended 31 December 2025. Considering the materiality, regulatory driven and non - recurring nature of the impact, the Company has presented such incremental impact under "Exceptional item". The Company continues to monitor the finalisation of central/state rules and other developments pertaining to labour codes and would provide appropriate accounting effect on the basis of such developments, if any.

Date: 10 February 2026
Place: Gurugram



For and on behalf of the Board of Directors

(Amit Mittal)
Managing Director and Chief Financial Officer
DIN: 02292626



INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF FEDERAL-MOGUL GOETZE (INDIA) LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **Federal-Mogul Goetze (India) Limited** ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group") for the quarter and nine months ended December 31, 2025 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the LODR Regulations").
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the LODR Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. The Statement includes the results of the following entities:
 - i. Federal-Mogul Goetze (India) Limited- Parent
 - ii. Federal-Mogul TPR (India) Limited- Subsidiary
5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For DELOITTE HASKINS & SELLS LLP

Chartered Accountants

(Firm's Registration No. 117366W/W-100018)



Pramod B. Shukla
(Partner)

Membership No. 104337

(UDIN: 26104337D0JAVA2404)

Place: Gurugram

Date: February 10, 2026

FEDERAL-MOGUL GOETZE (INDIA) LIMITED
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Statement of consolidated unaudited financial results for the quarter and nine months ended 31 December 2025

Amount in ₹ lakhs except per share data

S.No	Particulars	Quarter ended 31 December 2025 (Unaudited)	Quarter ended 30 September 2025 (Unaudited)	Quarter ended 31 December 2024 (Unaudited)	Year to date 31 December 2025 (Unaudited)	Year to date 31 December 2024 (Unaudited)	Year ended 31 March 2025 (Audited)
	Income						
I	Revenue from operations	49,565.16	49,050.38	43,308.61	146,982.21	134,144.62	180,019.23
II	Other income	1,141.17	1,233.22	1,032.09	3,719.62	3,233.21	4,392.50
III	Total income (I+II)	50,706.33	50,283.60	44,340.70	150,701.83	137,377.83	184,411.73
	Expenses						
IV	(a) Cost of materials consumed	17,992.49	19,320.59	15,360.96	55,618.95	47,991.79	65,671.18
	(b) Purchases of stock-in-trade	157.41	117.09	119.40	474.47	382.62	501.93
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	1,684.27	(2,072.76)	1,207.22	(867.45)	2,162.12	(207.68)
	(d) Employee benefits expense	9,977.85	10,568.15	9,589.06	31,318.36	29,789.70	39,550.21
	(e) Finance costs	238.92	157.35	138.73	491.66	372.41	588.74
	(f) Depreciation and amortisation expense	2,188.54	2,236.72	2,212.42	6,630.81	6,552.01	8,748.71
	(g) Other expenses	12,911.03	12,955.96	11,519.32	38,377.23	35,107.73	46,071.64
	Total expenses	45,150.51	43,283.10	40,147.11	132,044.03	122,358.38	160,924.73
V	Profit before tax and exceptional items (III-IV)	5,555.82	7,000.50	4,193.59	18,657.80	15,019.45	23,487.00
VI	Exceptional items - New Labour code impact (refer note 4)	1,506.18	-	-	1,506.18	-	-
VII	Profit after exceptional items (V-VI)	4,049.64	7,000.50	4,193.59	17,151.62	15,019.45	23,487.00
	Current tax (including related to earlier years)	1,500.89	1,961.22	1,252.71	5,223.67	4,684.25	6,967.98
VIII	Deferred tax (credit)	(525.01)	(92.07)	(118.87)	(792.30)	(509.35)	(468.54)
	Tax expense	975.88	1,869.15	1,133.84	4,431.37	4,174.90	6,499.44
IX	Profit for the period/year after tax (VII-VIII)	3,073.76	5,131.35	3,059.75	12,720.25	10,844.55	16,987.56
X	Other comprehensive loss						
	(i) Items that will not be reclassified to profit or loss	47.70	82.87	-	130.57	-	577.34
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(12.00)	(20.86)	-	(32.86)	-	(145.30)
	Total other comprehensive loss for the period/year	35.70	62.01	-	97.71	-	432.04
XI	Total comprehensive income for the period/year (IX-X)	3,038.06	5,069.34	3,059.75	12,622.54	10,844.55	16,555.52
	Profit and loss for the period/year						
	Attributable to						
	a) Owner of the company	2,905.36	4,922.23	2,891.35	12,152.36	10,264.06	16,203.30
	b) Non controlling interest	168.40	209.12	168.40	567.89	580.49	784.26
	Total comprehensive income for the period/year	3,073.76	5,131.35	3,059.75	12,720.25	10,844.55	16,987.56
	Other comprehensive loss for the period/year						
	Attributable to						
	a) Owner of the company	34.04	65.44	-	99.48	-	439.49
	b) Non controlling interest	1.66	(3.43)	-	(1.77)	-	(7.45)
	Total comprehensive income for the period/year	35.70	62.01	-	97.71	-	432.04
	Attributable to						
	a) Owner of the company	2,871.32	4,856.79	2,891.35	12,052.88	10,264.06	15,763.81
	b) Non controlling interest	166.74	212.55	168.40	569.66	580.49	791.71
	Total comprehensive income for the period/year	3,038.06	5,069.34	3,059.75	12,622.54	10,844.55	16,555.52
XII	Paid-up equity share capital	5,563.21	5,563.21	5,563.21	5,563.21	5,563.21	5,563.21
XIII	Other equity						121,231.15
	Face value of share (₹)	10.00	10.00	10.00	10.00	10.00	10.00
XIV	Earning per share (of ₹ 10 each)*						
	Basic	5.22	8.85	5.20	21.83	18.45	29.13
	Diluted	5.22	8.85	5.20	21.83	18.45	29.13

* Not annualised except for the year ended 31 March 2025

For Identification Only

Deloitte Haskins & Sells LLP



Notes:

- 1 The consolidated unaudited financial results of Federal-Mogul Goetze India Limited (the "Company ") and its subsidiary (collectively, the "Group") for the quarter and nine months ended 31 December 2025, have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 10 February 2026. The statutory auditors have expressed an unmodified review conclusion on the consolidated unaudited financial results for the quarter and nine months ended 31 December 2025.
- 2 The above consolidated unaudited financial results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard ("Ind AS"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- 3 The business activity of the Group predominantly fall within a single reportable business segment viz. manufacturing and sale of auto components. There are no separate reportable business segments. As part of reporting for geographical segments, the Group operates in two principal geographical areas of the world, i.e., within India and other countries (outside India). The aforesaid is in line with review of operating results by the chief operating decision maker.
- 4 On 21 November 2025, the Government of India notified the four Labour codes - The Code on Wages, 2019, The Industrial Relations Code, 2020, The Code on Social Security, 2020, and The Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing Labour Laws. Based on the draft rules and FAQs issued by the Ministry of Labour and Employment and best available information, the Group has estimated the financial implications thereof and has made an additional provision of ₹ 1,506.18 lakhs during the quarter and nine months ended 31 December 2025. Considering the materiality, regulatory driven and non - recurring nature of the impact, the Group has presented such incremental impact under "Exceptional item". The Group continues to monitor the finalisation of central/state rules and other developments pertaining to labour codes and would provide appropriate accounting effect on the basis of such developments, if any.

Date: 10 February 2026
Place: Gurugram



For and on behalf of the Board of Directors


(Amit Mittal)
Managing Director and Chief Financial Officer
DIN: 02292626

